System 9 Converter Users Guide

There are a number of new features that are provided with Hyperion System 9. To take advantage of these features, existing documents (Brio V6) need to be converted for use with System 9. A System 9 Converter was created for this purpose. All of the documents that currently reside in the Report Catalog have been converted. However, you will need to convert your local documents residing on your PC or Server.

Hyperion documents are converted to the System 9 format using the following.
1. `system9converter.exe` – You will install the converter and create the UConn custom menu choice on the menu bar. It will be used to convert all of your local documents.
2. `serveraddress.reg` - You will install a Windows registry update that will provide the System 9 Converter with the address of the Hyperion server.
3. You will create a folder on your PC/server to store your converted documents.
4. Once all is in place, you will start converting your Brio V6 documents.

Before beginning Step 1, verify that you:
- are a member of your Windows PC Administrators group
- have downloaded the Hyperion Web Client plug-in

**Step 1 – Installing the converter and creating the UConn custom menu**

Login to Hyperion V9 Workspace
- Under the Root folder, click on the .Hyperion Inbox folder

In workspace there will be three files
- Double-click `system9converter.exe`
You will be presented with the following dialog box:

- Select Run

![Security Warning Dialog Box]

You may be present with the following dialog box:

- Click Run

![Internet Explorer Security Warning]

Install the System 9 Converter

- Select Setup

![WinZip Self-Extractor]

Installation is completed

- Click OK

![Setup Dialog Box]
Getting back to the Root folder

You will need to get back to the Root folder to install the Windows Registry update. You may find yourself presented with the following dialog box.

- Click on the Navigate button

- From the drop down menu select Explore and return to the Root folder

Step 2 - Installing the Windows registry update

Under the Root folder, click on the .Hyperion Inbox folder

In workspace there will be three files

- Double-click serveraddress.reg
You will be presented with the following dialog box

- **Select Run**

![File Download - Security Warning dialog box](image)

You will be presented with the following dialog box

Install the Server Address registry update

- **Click Yes**

![Registry Editor dialog box](image)

Installation is completed

- **Click OK**

![Registry Editor dialog box](image)

**Step 3 – Create a folder**

In your “My Documents” folder, create a subfolder named “Hyperion System 9”. It has to be in My Documents and it has to be named Hyperion System 9 in order for the converter exe to work.

**Important: Computers using Windows Vista, “My Documents” has been renamed “Documents”**.

If you do not create the folder, you will receive the following error message at the time you are converting your document.

![Convert Local Document dialog box](image)
Step 4 - Convert a local document...

Find your local document you want to convert
Double-click to open it
You will be presented with the following dialog box.

- Accept English as the default language
- Check ‘Use this choice for all….
- Click OK

HINT: Because you have both the Hyperion and Brio plugs installed, you may be presented with following dialog box. Select the software version appropriate for the report. It is not recommended that you check the “Remember this choice and don’t ask again” box.

You will be presented with the following dialog box.

- Enter your NetID and Password
- Click Login
You may get the trusted sites dialog box.

- Select **Yes**

You will not be processing your document. The document can be processed after it has been converted. If you receive a limit (filter) dialog box,

- Select **Cancel**

![Filter: Unit Description](image)

The document is now opened and ready for conversion.

Notice the UConn menu choice on the dropdown menu bar. This UConn menu choice will remain; permitting you to convert other documents at your convenience.

![Image of UConn menu choice](image)

- Select the **UConn** menu item
Select **Convert local document**…

The conversion runs quickly and will present the following dialog box:

- Click **OK**

Conversion is now complete. Note that you only need to convert a document once.

It is important for you to “Process” the newly converted document and confirm that it is working as expected.

Repeat this step for each document that needs to be converted.

**Note:** If you choose to repeat this step at a later date, you do not need to be logged into the Hyperion V9 Workspace.